

This English translation of the “Appendix-2 of Regulation on Securities Registration” (Listing Procedure) has been prepared, reflecting up to the Resolution No 06 of the Financial Regulatory Commission dated as of January 15, 2014. This translation is awaiting Financial Regulatory Commission’s reviews, and is subject to change accordingly. This is an unofficial translation. Only the original Mongolian texts of regulation have legal effect, and the translations are to be used solely as reference material to aid in the understanding of Mongolian laws and regulations.

REPORT ON SECURITIES TRADED IN THE PRIMARY MARKET

Date:/...../.....
Month, date, year

To the Financial Regulatory Commission

1. *Details of Securities Issuer*

1.1. Full name:

1.2. Title and type of securities issued, quantity, nominal value, duration, interest, code, ISIN code:

1.3. Official residential address
/if there is representative office in Mongolia, please specify the address/:

1.4. Mail address, e-mail address, telephone number:

1.5. Authorised organization that approved securities for public offering, date of registration of such decision on Stock Exchange, reference number:

1.6. Start date, end date of securities trading in the primary market:

Report of securities traded in the primary market in accordance with article 12.4 of Securities Market Law along with reference of Stock Exchange specified that securities trading carried out in accordance with proper regulation and norms.

2. *Primary market trading information*

2.1. *Name of underwriter*
/if participating in syndicate, please fill this and next information /:

2.2. Stock exchange that primary market trading carried out:

2.3. Rate of securities for public offering, quantity:

2.4.1. Price of shares publicly offered /maximum, average, minimum/:

2.4.2. If securities are traded in closed subscription, price of share, quantity of shares traded in closed subscription, rate/in this section, it also covers information of shareholders who bought shares in the first stage /:

2.4.3. If Employee Stock Ownership Program /ESOP/ was implemented, estimated price per unit, amount of shares held by them:

2.4.4. If substituted debt by shares, amount of debt converted into shares, estimated price per unit, and the number of shares converted:

2.5. Planned capital mobilization deposited through public:

2.6. Quantity of securities traded publicly, amount of fund deposited through public:

2.7. Whether the deposited fund through public is enough to dispose for the purpose stated in the securities prospectus: YES NO*

*if NO, please specify.

2.8.1. Whether the payment of securities traded through public offering is deposited in the proper account of securities issuer:

2.8.2. If substituted debt by shares, whether the converted shares is deposited in the account of creditor:

2.9. Quantities and share of securities of

owner who holds solely 5 or more than 5 percent of securities traded in the primary market by public offering, or holds such securities jointly with affiliated entity:

2.10. Additional information related to securities trading in the primary market, and complaints related to the trading, if any:

Thus, as specified in the article 12.6. of Securities Market Law “*The FRC shall review the report concerning the sale of securities on the primary securities market within three business days and in the event that no violation is found, and it considers the primary securities market trading to have been successful, the FRC shall issue permission for commencement of trading on the secondary securities market.*” it is hereby to request to issue permission for commencement of trading on the secondary market as specified in 1.2 of this report, to the Stock Exchange specified in 2.2 of this report.

Report prepared by:

1. Last name, first name:.....

4. Last name, first name:.....

Position: Securities issuer “.....” –Chairman of Board of Directors

Position: Chairman of Board of Directors of Underwriting Company

Signature:.....

Signature:.....

(Seal)

(Seal)

2. Last name, first name:.....

5. Last name, first name:.....

Position: Securities issuer “.....” –Chief Executive Officer

Position: Chief Executive Officer of Underwriting Company

Signature:.....

Signature:.....

(Seal)

(Seal)