

This English translation of the “Appendix-1 of Regulation on Securities Registration” (Listing Procedure) has been prepared, reflecting up to the Resolution No 06 of the Financial Regulatory Commission dated as of January 15, 2014. This translation is awaiting Financial Regulatory Commission’s reviews, and is subject to change accordingly. This is an unofficial translation. Only the original Mongolian texts of regulation have legal effect, and the translations are to be used solely as reference material to aid in the understanding of Mongolian laws and regulations.

**APPLICATION TO REGISTER SECURITIES IN THE REGISTERED SECURITIES
APPROVED FOR PUBLIC OFFERING BY THE FRC**

Date:/...../.....
Month, date, year

To the Financial Regulatory Commission

1. Details of Securities Issuer

- 1.1. Full name:
- 1.2. Registered jurisdiction, state registration number:
- 1.3. Registration number:
- 1.4. Type of Business Operation:
- 1.5. Details of shareholders own 5 or more than 5 percent of issued shares solely or own jointly with affiliated entity /if entity owns 5 or more than 5 percent of shares, state its beneficial owner of controlling interest /:
- 1.6. Official residential address /if there is representative office in Mongolia, please specify the address/:
- 1.7. Mail address, e-mail address, telephone number:

I am hereby submitting this application to register following securities in the registered securities approved for public offering by the Financial Regulatory Commission. Attached Pages of documents as specified in regulation on registration of securities.

2. Details of securities

- 2.1. Title of security:
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- 2.2. Whether it is registered on other stock exchange or name of the jurisdiction and stock exchange that had been issued securities before:
- 2.3. Authorised organization that approved securities for public offering, date of registration of such decision on Stock Exchange, reference number:
- 2.4. Type of securities issued before, nominal value, quantity, code, ISIN code:
- 2.5. Type of securities to be issued first time or additional securities:
- 2.6. Stock Exchange that securities to be issued at:
- 2.7. Quantity:
- 2.8. Nominal value:
- 2.9. Duration, interest:
- 2.10. Rate of securities for public offering, forms, price:
- 2.11. Estimated amount of fund deposited through public by issuing securities:
- 2.12. Terms of securities /discounted, float, fixed interest, recall, etc/:
- 2.13. Time schedules for trading securities by public offering:
- 2.14. Please briefly state information on intended use of fund deposited through public by way of issuing securities publicly:

3. *Details of regulated legal entity provided professional advice to the securities issuer*

3.1.1. *Name of underwriter*
/if participating in syndicate, please fill this and next information /:

3.1.2. Registered jurisdiction, state registration number:

3.1.3. Registration number:

3.1.4. Number and date of licence to undertake this activity issued by competent authority:

3.1.5. Official residential address /if there is representative office in Mongolia, please specify the address/:

3.1.6. Mail, e-mail address, telephone number:

3.2.1. *Name of the company provided legal advice:*

3.2.2. Registered jurisdiction, state registration number:

3.2.3. Registration number:

3.2.4. Number and date of licence to undertake this activity issued by competent authority:

3.2.5. Official residential address /if there is representative office in Mongolia, please specify the address/:

3.2.6. Mail, e-mail address, telephone number:

3.3. *If securities issuer concluded a contract with any independent expert, analysts in respect of issuing securities, such information relevant with this:*

We, applicant are fully responsible for accuracy of information in this application and attached documents and hereby declare that we included accurately all necessary information relevant to potential risks to the investors and other information that deemed as necessary for investors in the securities prospectus.

Applicant:

1. Last name, first
name:.....

Position: Securities issuer “.....” –
.....Chairman of Board of Directors

Signature:.....

(Seal)

4. Last name, first
name:.....

Position: Chairman of
Board of Directors of Underwriting Company

Signature:.....

(Seal)

2. Last name, first
name:.....

Position: Securities issuer “.....” –
.....Chief Executive Officer

Signature:.....

(Seal)

5. Last name, first
name:.....

Position: Chief
Executive Officer of Underwriting Company

Signature:.....

(Seal)

3. Last name, first
name:.....

Position: Securities issuer “.....” –
.....General Accountant

Signature:.....

(Seal)

6. Last name, first
name:.....

Position: Legal Adviser.....
Chief Executive Officer

Signature:.....

(Seal)

Date of Application:.....

Full name of Officer responsible for issues relating to the application, position, telephone number:

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SPECIAL NOTES /completed by only employee of Financial Regulatory Commission/

Full name of employee received application:	Date, time of receipt of application:	Number of application and attached documents /pages/